

# COVER SHEET

A S O 9 5 0 0 2 2 8 3

SEC Registration Number

D M C I H O L D I N G S , I N C .

(Company's Full Name)

3 R D F L R . D A C O N B L D G . 2 2 8 1  
 P A S O N G T A M O E X T . M A K A T I C I T Y

(Business Address: No., Street City / Town / Province)

HERBERT M. CONSUNJI

Contact Person

888-3000

Company Telephone Number

(Last Wednesday of July)

1 2      3 1  
 Month      Day  
 Fiscal Year

**SEC 17-C**  
 FORM TYPE

0 8      0 5  
 Month      Day  
 Annual Meeting

N.A.  
 Secondary License Type, If Applicable

C F D  
 Dept Requiring this Doc

Amended Articles Number / Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic      Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. March 30, 2015  
Date of Report (Date of earliest event reported)
2. SEC Identification Number AS095-002283
3. BIR Tax Identification No. 004-703-376
4. DMCI Holdings, Inc.  
Exact name of issuer as specified in its charter
5. Philippines  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. 3/F Dacon Building, 2281 Don Chino Roces Avenue, Makati City  
Address of principal office
- 1231  
Postal Code
8. (632) 888-3000  
Issuer's telephone number, including area code
9. Not applicable  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>No. of Shares Outstanding</u>	<u>Amount</u>
Common Shares	13,277,470,000	Php13,277,470,000.00
Preferred Shares	3,780	3,780.00
TOTAL	13,277,473,780	Php13,277,473,780.00

11. Indicate the item numbers reported herein: Item 9

## Item 9. Other Matters

On March 27, 2015, Maynilad Water Services, Inc. (“Maynilad”) served the Philippine Republic (the “Republic”), through the Department of Finance, a Notice of Arbitration and Statement of Claim (i) pursuant to the terms of the Letters of Undertaking which the Republic issued in favor of Maynilad on July 31, 1997 and March 17, 2010 (the “Undertaking”), and (ii) in respect of Maynilad’s demands for payment on the Republic in its letters dated February 20 and March 9, 2015 (the “Demand Letters”).

The Undertaking provides, among other things, that the Republic shall indemnify the Concessionaire in respect of any losses occasioned by a delay caused by the Republic or any government-owned agency in implementing any increase in the Standard Rates beyond the date of its implementation in accordance with the Concession Agreement.

In the Demand Letters, Maynilad claims compensation from the Republic for its revenue losses due to the unjustified delay of the MWSS, a wholly-owned agency of the Republic, to implement the arbitral award that was issued on December 29, 2014 upholding Maynilad’s alternative rate rebasing adjustment, despite such arbitral award’s being final and binding on the parties. From January 1, 2013 until February 28, 2015, Maynilad’s revenue losses have already reached Php3.44 Billion, and it continues to incur revenue losses averaging Php208 Million for every month of additional delay in 2015.

Maynilad served the Republic the Notice of Arbitration and Statement of Claim following the latter’s failure/refusal to pay the amount indicated in the Demand Letters. Pursuant to the Undertaking, the arbitration proceedings shall be conducted in Singapore before a three-man panel.

## SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DMCI Holdings, Inc.  
Issuer

  
**Brian T. Lim**  
Finance Officer

March 30, 2015